



Announcement Summary

**Entity name**  
SKYCITY ENTERTAINMENT GROUP LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday August 27, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKC	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	279,191,590	28/08/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SKYCITY ENTERTAINMENT GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

098775047

### 1.3 ASX issuer code

SKC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/8/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-Aug-2025 09:54

**Announcement Title**

New - Proposed issue of securities - SKC

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The securities proposed to be issued under the Retail Entitlement Offer contemplated in the Appendix 3B lodged on 21 August 2025 is yet to occur. This issue of shares is expected to occur on 11 September 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SKC : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

28/8/2025

#### Issue details

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**Number of +securities to be quoted**

115,930,214

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 0.70000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Comprises:

- 115,930,214 ordinary shares to be issued under the placement
- 163,261,376 ordinary shares to be issued under the institutional component of the accelerated non-renounceable entitlement offer

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#### Institutional Securities

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**ASX +security code and description**

SKC : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

28/8/2025



Issue details

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**Number of +securities to be quoted**

163,261,376

**Issue currency**

NZD - New Zealand Dollar

**Issue price or consideration per +security**

NZD 0.70000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Comprises:

- 115,930,214 ordinary shares to be issued under the placement
- 163,261,376 ordinary shares to be issued under the institutional component of the accelerated non-renounceable entitlement offer

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKC : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,039,396,799

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKCAK : ORDINARY FULLY PAID FOREIGN EXEMPT NZX DEFERRED	226,926,928
SKCAA : RESTRICTED SHARE RIGHTS	1,319,762