



24 August 2015

SKYCITY Entertainment Group Limited – Seven Year Bond Offer Announced

SKYCITY Entertainment Group Limited (“SKYCITY”) has today announced an offer (the “Offer”) of up to \$100 million (plus up to \$25 million of oversubscriptions) of unsubordinated, unsecured, redeemable, fixed rate, seven year bonds (the “Bonds”).

The proceeds of the Offer will be used to reduce the drawings on SKYCITY’s bank facilities. The Offer forms part of SKYCITY’s ongoing capital management strategy.

The Offer will be open to institutional investors and members of the public who are resident in New Zealand.

A product disclosure statement in respect of the Offer was lodged today and can be viewed at www.business.govt.nz/disclose. SKYCITY will be the issuer of the Bonds.

The interest rate for the Bonds will be set through a bookbuild process on 2 September 2015 and announced via NZX shortly thereafter. The indicative interest rate range for the Bonds is 4.65% to 4.90% per annum.

The Offer is expected to open on 3 September 2015 and close on 22 September 2015.

Interest on the Bonds will be paid quarterly in arrears, with the first interest payment to be made on 29 December 2015.

Investors interested in the Offer should contact any of the Joint Lead Managers (listed below) or their usual financial adviser for details as to how the Bonds may be acquired. There will be no public pool for the Bonds.

- Westpac 0800 942 822
- ANZ 0800 269 476
- Deutsche Craigs 0800 226 263
- First NZ Capital 0800 005 678

For further information please contact:

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